

RECEIVED

DISCLOSURE STATEMENT
NORTH CAROLINA BOARD OF TRANSPORTATION
PURSUANT TO N.C.G.S. §143B-350

JAN 29 2013

STATE ETHICS COMMISSION

As an appointee to the Board of Transportation and as Secretary of Transportation North Carolina General Statutes ("N.C.G.S.") §143B-350 requires that the following disclosures be made **at the time the appointment is officially made public**, in addition to the Statement of Economic Interest (SEI) that must be filed with the State Ethics Commission. Please err on the side of openness and disclosure in filling out this form and your SEI. Instructions are included to assist you in completing this form.

Name of Appointee: Michael Clifton Smith

Home Address: 420 Drummond Drive
Raleigh NC 27609

Office Address: 4321 Lasciter at North Hill Ave
Suite 250
Raleigh NC 27609

Home Phone: 919 784 0023 Office Phone: 919 719 5437

I. DISCLOSURE OF CONTRIBUTIONS (N.C.G.S. §143B-350 (i))

Persons appointed to the North Carolina Board of Transportation shall disclose any contributions the person or the person's immediate family made to the political campaign of the appointing Governor in the two years preceding the date of appointment. The term "immediate family" under this subsection means a person's spouse, children, parents, brothers, and sisters.

A. Please list your personal contributions to the Governor in the two years preceding your appointment.

Total Contribution: \$ — 0 —

B. Please list contributions from members of your immediate family to the Governor in the two years preceding your appointment. Attach additional sheets if necessary.

1. Total Contribution: \$ 250⁰⁰

Name/Relationship of family member: Matthew Smith / Brother

2. Total Contribution: \$ _____

Name/Relationship of family member: _____

3. Total Contribution: \$ _____

Name/Relationship of family member: _____

II. DISCLOSURE OF CAMPAIGN FUND-RAISING (N.C.G.S. §143B-350 (j))

Persons appointed must disclose any contributions the person personally acquired in the two years prior to appointment for (1) any political campaign for the statewide or legislative elected office in North Carolina, (2) any political party executive committee and (3) any political committee acting on behalf of a candidate for statewide or legislative office.

A. Please list contributions you personally acquired for any political campaign for a statewide or legislative elected office in North Carolina in the two years preceding your appointment. Attach additional sheets if necessary.

1. Total Contribution: \$ \$106,000^{du}

Political Campaign Receiving Contribution: Pat McCrory Committee

Name of Individual(s) Making Contribution: See attached

2. Total Contribution: \$ _____

Political Campaign Receiving Contribution: _____

Name of Individual(s) Making the Contribution: _____

3. Total Contribution: \$ _____

Political Campaign Receiving Contribution: _____

Name of Individual(s) Making the Contribution: _____

4. Total Contribution: \$ _____

Political Campaign Receiving Contribution: _____

Name of Individual(s) Making the Contribution: _____

B. Please list contributions you personally acquired for any political party executive committee in the two years preceding your appointment. Attach additional sheets if necessary.

1. Total Contribution: \$ _____
Committee Receiving the Contribution: _____
Name of Individual(s) Making the Contribution: _____

2. Total Contribution: \$ _____
Committee Receiving the Contribution: _____
Name of Individual(s) Making the Contribution: _____

3. Total Contribution: \$ _____
Committee Receiving the Contribution: _____
Name of Individual(s) Making the Contribution: _____

N/A

C. Please list any contributions you personally acquired for any political committee acting on behalf of a candidate for statewide or legislative office in the two years preceding your appointment. Attach additional sheets if necessary.

1. Total Contribution: \$ _____
Committee Receiving the Contribution: _____
Name of Individual(s) Making the Contribution: _____

2. Total Contribution: \$ _____
Committee Receiving the Contribution: _____
Name of Individual(s) Making the Contribution: _____

3. Total Contribution: \$ _____
Committee Receiving the Contribution: _____
Name of Individual(s) Making the Contribution: _____

N/A

III. ADDITIONAL DISCLOSURES

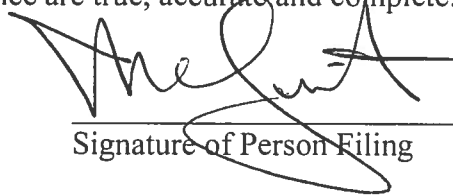
In addition to the disclosures above as required by statute, please disclose any of the following **that you did not otherwise disclose on your Statement of Economic Interest**: (1) your North Carolina real estate holdings; (2) your financial interests in any business related to the state transportation system; and (3) your membership or other affiliation (including offices held) with any groups, societies or organizations pertaining to the state transportation system. Attach additional sheets if necessary.

- 1) see attached
- 2) N/A
- 3) Regional Transportation Alliance: sponsor + member

CERTIFICATION

I hereby certify that I have completed and read this Disclosure Statement that is required by G.S. § 143B-350. I further herby certify that to the best of my knowledge and belief, this Disclosure Statement and any documents attached hereto and incorporated by reference are true, accurate and complete.

1/29/13
Date Signed


Signature of Person Filing

STATE OF NORTH CAROLINA
COUNTY OF WAKE

Subscribed and sworn to before me this the 29TH day of JANUARY, 20 13.

My Commission Expires:
11-28-2017
Date


Signature of Notary Public

Disclosure Statement

II. Disclosure of Campaign Fund-Raising

Page 1 of 2

Arch	Allen
Robert	Andrews
Robert	Barnhill III
Alban	Barrus
Bo	Bennett
Cliff	Benson Jr
Peggy	Benson
Cliff	Benson III
John	Bratton
Samuel	Bratton
Theodore	Bratton
Curtis	Brewer
Brent	Burgess
John	Coley
Barbara	Coley
Gretchen	Coley
Mike	Condrey
Scott	Custer
Ronald	Day
George	Delaoche
John	Glover
James	Huckabbe
Ira	Jackson
Doug	Kahn
Matt	Keen
Hooker	Manning
Suzanne	Martin
John	Matthews
Fielding	Miller
Michael	Painter
Michael	Patterson
Lonnie	Poole III
Lisa	Poole
Lewis	Quinn
Tom	Rhoads
Lee	Roberts
Barry	Robertson

Tim	Rose
Robert	Sar
Jeffrey	Sheehan
Fred	Smith III
Jim	Stone
Philip	Strach
Eric	Teague
Ryan	Toland
Todd	Turner
George	Turner
Tish	Turner
Philip	York
Steve	Zelnak

III. Additional Disclosures

North Carolina Real Estate Holdings

Property in Partnerships of which Michael Smith is a Partner/Owner:

Located in Raleigh/Wake County:

North Hills Retail and Office

North Hills Outparcels (undeveloped land)

Renaissance Hotel

Hyatt House Hotel

North Hills East Master (undeveloped land)

Captrust Office Tower

Park and Market Retail

Brueggers Bagels

Allister at North Hills Apartments

INSTRUCTIONS

The following instructions are intended to assist proposed appointees with completing the North Carolina Board of Transportation Disclosure Statement. For additional questions about completing the form, feel free to contact the Governor's Legal Counsel Office at 919-715-0834 or 733-9080.

Items #IA and B

- List the total contributions that you made to the Governor in the two years preceding your proposed appointment to the Board of Transportation.
- For purposes of this provision, please count the two years from the date that you received notice from the Office of the Governor of your proposed appointment to the Board.
- Your immediate family includes your spouse, children, parents, brothers and sisters.

Items #IIA, B and C

- List the total contributions that you personally acquired for any political campaign for a statewide or legislative elected office.
- List the total contributions that you personally acquired for any political party executive committee.
- List the total contributions that you personally acquired for any political committee acting on behalf of a candidate for a statewide or legislative elected office.
- List the total contributions; the name of each political campaign, political party executive committee or political committee to which the contributions were forwarded; and the name of the individual(s) from whom you personally acquired a contribution.
- Please include in your total contribution any personal contribution from you that you forwarded as a part of a fund-raising effort.
- For purposes of this provision, please count the two years from the date that you received notice from the Office of the Governor of your proposed appointment to the Board.
- A statewide or legislative elected office includes the offices of United States President, United States Vice-President, United States Senate, Governor, Lieutenant Governor, Attorney General, Commissioner of Agriculture, Commissioner of Insurance, Commissioner of Labor, Secretary of State, State Auditor, State Treasurer, Superintendent of Public Instruction, NC Supreme Court, NC Court of Appeals, NC Senate, and NC House of Representatives.
- If you are a paid employee of a political campaign, a political party executive committee or a political committee, do not list contributions that you received in your role as a paid employee.

Item #III

- For real estate holdings, list your legal, equitable, or beneficial interest in North Carolina real estate holdings. A legal interest is an interest where you hold title to real estate and have control over the real property (ex. marital property, a partnership, as tenants in common or as joint owner). An equitable interest is an interest where you own the property and have full use of it, but someone else, such as a Trustee for your benefit, holds the bare legal title. A beneficial interest is an interest in which an individual has possession and enjoyment of the property that will, in the future, become an absolute ownership. For example, if you lend money to someone and secure the loan with a mortgage on property, you would have a beneficial interest, since the interest could become absolute ownership if the person defaulted on the loan and you foreclosed on the mortgage.
- A business related to the state's transportation system would include, but is not limited to, an ownership interest in paving companies, highway contractors, engineering firms, heavy equipment, tire companies, and metal dealers.
- For any group, society or organization, include the organization name and your role (such as member, director or officer).